Account Number						

Standing Payment Instructions Nonretirement

Use this form to establish, change, or delete standing Bank Wire, Electronic Funds Transfer ("EFT"), Journal and/or Check Disbursement instructions on your brokerage account. Do NOT use this form for Premiere Select® Retirement Accounts. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

1. Account Owner(s)

	First Name	M.I.	Last Name			
L						
-	Additional Owner, Company or Trust Name if applicable					

2. Bank Standing Instructions

Bank Standing Instructions allow you to move money between your brokerage account and a bank account via Bank Wire (processed via the Federal Reserve System), or EFT (processed via the Automated Clearing House "ACH"). **Bank Wire:** Once Bank Wire standing instructions are established and approved, they are active immediately. Your Broker/ Dealer and/or your bank may charge a fee for Bank Wire. **EFT:** EFT may take 4–5 business days to become active. Business days are Monday through Friday. Bank and New York Stock Exchange holidays are not included.

	Bank #1			
Check one. ▶	Establish new instructions Change existing instructions Delete existing instructions	Line Number		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line numbe from your investment representative.
Check one. ▶	EFT The name(s) on the bank	account and the brokerage a	account is (are) th	ne same.
Check one. ▶	1st Party The name(s) on the 3rd Party The name(s) on be			s (are) the same.
Check one. ▶	Checking Savings			
Obtain the correct routing number from the bank or attach a voided check. Different routing numbers may be used for Bank Wires and	Bank Routing Number Bank Account Number final destination	Bank Name	Owner(s) Name(s) Exactly as on Bank Account 3rd party only
EFT transactions.	For Bank Wires Only Transaction:	s may be routed through a c	different intermed	liary bank.
Use to provide an additional message to receiving bank.	Details			
Use for wiring through an Intermediary bank.	Further Credit Account Number		Further Credit Name	
REQUIRED if the Deank account is OUTSIDE the U.S.	SWIFT Code	Desti	ination Country	

It is your responsibility to ensure that the bank account outside the U.S. can accept U.S. dollars.

continued on next page

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2. Bank Standing Instructions continued

	Bank #2					
Check one. ▶	Establish new instructions Change existing instructions Delete existing instructions			If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.		
Check one.	►☐ EFT The name(s) on the bank account☐ Bank Wire	and the brokerage a	account is (are) tl	he same.		
Check one.	☐ 1st Party The name(s) on the bank ☐ 3rd Party The name(s) on both according			is (are) the same.		
Check one.	Checking Savings					
Obtain the correct routing number from the bank or attach a voided	number from the bank or attach a voided					
check. Different routing numbers may be used for Bank Wires and EFT transactions.	Bank Account Number final destination		Owner(s) Name(s	s) Exactly as on Bank Account 3rd party only		
	For Bank Wires Only					
Use to provide an additional message to receiving bank.	Details					
Use for wiring through an intermediary bank.	Further Credit Account Number	Further Credit Name				
REQUIRED if the bank account is OUTSIDE the U.S.	SWIFT Code	ination Country				
3. Journal Sta	It is your responsibility to ensure that the banding Instructions					
	Journal Standing Instructions allow you to the top of this form to another brokerage a					
Certain journals and transfers are not permissible from			hat you wish to e	stablish:		
brokerage accounts to other brokerage accounts	Account Number	Account Number				
or retirement accounts. Consult with your investment representative	Account Number	Account Number				
for further information.						
Delete Instructions <i>Provide the "to account" numbers that you wish to delete:</i>						
	Account Number	Account Number				
	Account Number	Account Number				

4. Check Disbursement Standing Instructions

		on record or to an alterna					and mailed to the name(s) and	
Check one.	☐ Establish new instructions ☐ Change existing instructions ☐ Delete existing instructions				If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.			
Check one.	(If sele	arty Paid to the name(s) o ected, only the Memo an arty Paid and/or mailed t	d Check Stub Informatio	on fields d	can be mod	f record.	itative.	
Avoid any account number or SSN that compromises a customer's		Payee						
identity. If needed, use the Memo and Check Stub Information fields.		Attention maximum 32 characters total including "Attn:" Attn: Care of r C/O				f maximum 32 characters total including "C/O"		
		Address						
		City			State/Provi	nce	Zip/Postal Code	
Information provided in the Memo field will print on the check but will	•	Memo maximum 30 characters						
not appear visible in the window of the envelope.		Check Stub Information maximum	um 100 characters					
	Payee #2	2						
Check one.	☐ Establish new instructions ☐ Change existing instructions ☐ Delete existing instructions ☐ Delete existing instructions				If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.			
Check one.	(If sele	arty Paid to the name(s) o ected, only the Memo an arty Paid and/or mailed t	d Check Stub Informatio	on fields d	can be mod	f record.	nauve.	
Avoid any account number or SSN that ompromises a customer's		Payee						
identity. If needed, use the Memo and Check		Attention maximum 32 characters total including "Attn:" OR Care of maxim C/O				num 32 characters total including "C/O"		
Stub Information fields.								
		City			State/Provi	nce	Zip/Postal Code	
Information provided in the Memo field will print on the check but will	•	Memo maximum 30 characters						
not appear visible in the Check Stub Information maximum 100 characters window of the envelope.								

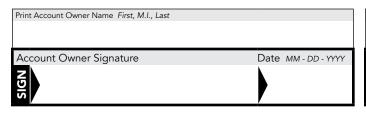
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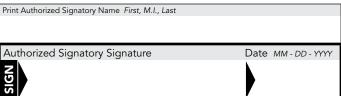
5. Signatures and Dates Form cannot be processed without signatures and dates.

By signing below, you:

- Authorize National Financial Services LLC ("NFS") to act upon your and/or your Broker/Dealer's requests to disburse funds or transfer cash or securities from your brokerage account to the designated bank or other brokerage accounts above in accordance with the instructions given by you and/or your Broker/Dealer to NFS without first confirming those instructions with you directly.
- Understand and agree that NFS will not be liable for any loss, cost, or expense so long as NFS transmits the redemption proceeds to the bank account identified above or transfers cash or securities to another brokerage account maintained at
- your Broker/Dealer identified above. NFS reserves the right, but has no obligation, to confirm your Broker/Dealer's instructions with you prior to acting on such instructions.
- Further certify and agree that the above directions and authorizations in this document will continue until your Broker/ Dealer and, if required, NFS receives the actual written notice of any change thereof.
- Further agree to indemnify and hold harmless NFS and its officers, directors, employees, agents, affiliates, shareholders, successors, assigns and representatives from and against any and all losses, claims, or financial obligations that may arise from any act or omission by you and/or your Broker/Dealer with respect to your account.
- Understand and agree that this form is your authorization and direction to your Broker/ Dealer and NFS to utilize these payment instructions when acting upon your request(s) to send a check disbursement or to move money from your brokerage account to a bank or other brokerage account(s) you designate above.
- Understand and agree that NFS cannot confirm the account registration at the receiving bank or financial institution.

All account owners (and authorized individuals) must sign and date in accordance with the signature requirements outlined in the account's supporting documents. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required.





National Financial Services LLC, Member NYSE, SIPC

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